

(1) (a) STATEMENT SHOWING SHAREHOLDING PATTERN  
 Name of the Company : PICCADILLY AGRO INDUSTRIES LIMITED  
 Scrip Code : 530305

DATE : 31/03/2012  
 Quarter Ended : MARCH12

Category Code Category of shareholder Number of Shareholders Total Number of Shares Number of shares held in dematerialized form Total Shareholding as a percentage of total no. of shares of A+B % of A+B % of A+B+C Shares pledged or otherwise encumbered \$->Tot.

(A) Shareholding of Promoter and Promoter Group

(1) Indian

(a) Individuals / Hindu Undivided Family	3	5394523	5394523	22.87	22.87	0	0.00
(b) Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(c) Bodies Corporate	3	11327995	11327995	48.03	48.03	0	0.00
(d) Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e) Others							

Sub-Total (A) (1)

(2) Foreign

(a) Individuals (NRIs / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b) Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c) Institutions	0	0	0	0.00	0.00	0	0.00
(d) Others							

Sub-Total (A) (2)

Total Shareholding of Prom. & Prom. Grp.  
 (A)=(A) (1)+(A) (2)

	0	0	0	0.00	0.00	0	0.00
	6	16722518	16722518	70.90	70.90	0	0.00

2

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN  
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(B) Public Shareholding NA NA

(1) Institutions

(a) Mutual Funds/ UTI	0	0	0	0.00	0.00		
(b) Financial Institutions / Banks	0	0	0	0.00	0.00		
(c) Central Government / State Government(s)	0	0	0	0.00	0.00		
(d) Venture Capital Funds	0	0	0	0.00	0.00		
(e) Insurance Companies	0	0	0	0.00	0.00		
(f) Foreign Institutional Investors	0	0	0	0.00	0.00		
(g) Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h) Others	0	0	0	0.00	0.00		
Sub-Total (B) (1)	0	0	0	0.00	0.00		NA NA

(2) Non-institutions

(a) Bodies Corporate	143	746077	709977	3.17	3.17		
(b) (i) Indiv. hldg. nom. shr. cap.<=Rs. 1 Lakh	10705	4670225	2208055	19.80	19.80		
(ii) Indiv. hldg. nom. shr. cap.> Rs. 1 Lakh	38	1017041	976641	4.31	4.31		
(c) Others	111	321827	262627	1.37	1.37		
(1) Non Resident Indians	9	4651	4651	0.01	0.01		
(2) Clearing Members	91	102481	102481	0.44	0.44		
(3) Hindu Undivided Families							
Sub-Total (B) (2)	11087	6862302	4264432	29.10	29.10		
Total Public Shareholding	11087	6862302	4264432	29.10	29.10		NA NA
(B) = (B) (1)+(B) (2)	11093	23584820	20986950	100.00	100.00		NA NA
TOTAL (A)+(B)	0	0	0	0.00	0.00		NA NA

(C) Shares held by Custodians and against which Depository Receipts have been issued

(1) Promoter and Promoter Group	0	0	0	0.00	0.00		NA NA
(2) Public	0	0	0	0.00	0.00		NA NA
GRAND TOTAL (A) + (B) + (C)	11093	23584820	20986950	100.00	100.00		0 0.00

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Sr.No	Notes
1	NIL
2	
3	
4	
5	
6	
7	
8	
9	

Category : Promoter & Promoter Group / Indian / Individuals/HUF

Srl.No	Folio Name/Address	DP-Id	NSDL Client-Id	DP-Id	CDSL Client-Id	Physical Hldg	Nsdl Hldg	Cdsl Hldg	Total Hldg	% of Tot. Equity	Pledged Shares
1	0000019 SIDPARTHHA VASHISHTA			47900	1204790000049071			5184523	5184523	21.98	
2	0000020 PRACHI SETTY			47900	1204790000071914			50000	50000	0.21	
3	0000025 VENOD KUMAR AND SONS			47900	1204790000071855			160000	160000	0.68	

\*\*\* Total \*\*\*

5394523 22.87

Category : Promoter & Promoter Group / Indian / Bodies Corporate

Srl.No	Folio	Name/Address	DP-Id	NSDL	Client-Id	DP-Id	CDSL	Client-Id	Physical Hldg	Nedl Hldg	Cdsl Hldg	Total Hldg	% of Tot. Equity	Pledged Shares
1	0000015	PICCADILLY SUGAR AND ALLIED INDUSTRIES LTD.				47900	1204790000071929				1	1	0.00	
2	0000016	SOON -N-SURE HOLDINGS LTD							7891173			7891173	33.46	
3	0000017	PICCADILLY HOTELS PRIVATE LIMITED							3436821			3436821	14.57	

\*\*\* Total \*\*\*

11327995 48.03

(D)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
1	NIL	NIL	0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
10			0.00
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
1	NIL			
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

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(11)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>

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(I)(d) Statement showing details of locked-in shares

Srl.No Name of the shareholder

Number of Shares

Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)

\*\*\* Total \*\*\*

1

0.00000

Ms Parul Arora  
SCO-64-65 First floor  
Sector 17-A  
Chandigarh 160017  
Acs No. 6902

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CERTIFICATE

We have examined all the relevant records, books, registers and papers of Piccadily Agro Industries Limited kept at the Registered Office at Vill. Bhadson, Umri-Indri Road, Tehsil Indri, Distt. Karnal, Haryana produced before us for the purpose of issuing certificate under sub clause (c) of Clause 47 of the Listing Agreement of the company with the Stock Exchanges and based on such examination as well as information & explanation furnished to us which to the best of our knowledge and belief were necessary for the purpose of our verification.

We hereby certify that in our opinion & according to best of our information & belief, the company has in relation to the half year ended on 31<sup>st</sup> March 2012 transferred all share certificates within the period stipulated under the listing agreement from the date of lodgment for transfer and thereafter dispatched to the concerned shareholders.

For Ms Parul Arora  
Company Secretary

Place: Chandigarh  
Dated: 14/04/2012

  
Parul Arora  
C.P. No. 6902

## Secretarial Audit Report

1. For Quarter Ended: 31/03/2012
2. ISIN: INE 546C01010
3. Face Value: Rs.10/-
4. Name of the Company: Piccadily Agro Industries Limited
5. Registered Office Address: Umri Indri Road ,Tehsil Indri,Distt Karnal ,Haryana
6. Correspondence Address: : Chandigarh Technology Park,DLF Building,Plot No.2,  
Tower-D, Third Floor ,Chandigarh, U.T.160101
7. Telephone & Fax No.: 0172-4660994, 2660995  
FAX No. 0172-4660995
8. Email Address: [piccadilygroup34@rediffmail.com](mailto:piccadilygroup34@rediffmail.com)
9. Names of the Stock Exchanges where the company's securities are listed:

1. The Stock Exchange, Mumbai.

	No. of Shares	% of Total issued capital
10. Issued Capital:	23584820	100%
11. Listed Capital (Exchange-wise): (As per company records) (Same for All Exchanges)	23584820	100%
12. Held in dematerialised form in CDSL:	6634930	28.13 %
13. Held in dematerialised form in NSDL:	14352020	60.85 %
14. Physical:	2597870	11.02 %
15. Total No. of Shares (12+13+14):	23584820	100.00 %

16. Reasons for differences if any, between (10 & 11), (10 & 15), (11 & 15):

17. Certifying for details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of Shares	Applied/Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL
		NIL			

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).



18. Register of Members is updated (Yes/No): YES

If not, updated upto which date: N.A.

19. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of Reques	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

20. Name, Telephone & Fax No. of the Compliance Officer of the Company:

Niraj Kumar Sehgal  
0172-4660994-995  
FAX NO. 0172-4660995


21. Name, Address, Tel. & Fax No., Regn. No. of the Auditor:

Ms Parul Arora  
SCO-64-65 First floor  
Sector 17-A  
Chandigarh 160017  
Acs No. 6902

22. Appointment of common agency for share registry work : If Yes (Name & Address):

Abhipra Capital Limited  
Ground Floor, Abhipra Complex,  
Dilkhush Industrial Area,  
A-387, G.T. Kamal Road,  
Azadpur, New Delhi.

23. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) Nil

  
Parul Arora  
CI No. 6902

**Piccadily Agro Ind Ltd (530305) Report of SAST as 31/03/2012**

Name of the promoter(s) or every person having control over a company and person acting in concert with him	Share holding/voting rights of persons mentioned at(ii) as informed to target company u/s 8(2)					
	As On March 31/03/12	As On March 31/03/11				
	A	B				
	0	1074294				
	0	213810				
	50000	50000				
	160000	160000				
	5184523	3826209				
	0	70010				
	7891173	7891173				
	3436821	3436821				
	1	1				
	-	-				
	23/9/2011	23/9/2011				
	15/9/2010	15/9/2010				
	-	-				
	23/9/2011	23/9/2011				
	15/9/2010	15/9/2010				
	-	-				
Piccadily Agro Ind Ltd.	A	B	C	D	E	F
Sh. Venod Kumar Sharma	0	1074294	-1074294	23/9/2011	15/9/2010	-
Smt. Shakti Rani	0	213810	-213810	23/9/2011	15/9/2010	-
Smt Prachi	50000	50000	-	23/9/2011	15/9/2010	-
M/s Venod Kumar & Sons	160000	160000	-	23/9/2011	15/9/2010	-
Sh. Siddhartha Vashishta	5184523	3826209	1358314	23/9/2011	15/9/2010	-
Sh. Kartikeya	0	70010	-70010	23/9/2011	15/9/2010	-
M/s Soon-N-Sure holdings Ltd	7891173	7891173	-	23/9/2011	15/9/2010	-
M/s Piccadily Hotels Pvt Ltd	3436821	3436821	-	23/9/2011	15/9/2010	-
Piccadily Sugar & Allied Industries Limited	1	1	-	23/9/2011	15/9/2010	-

**Format of Quarterly Report on Corporate Governance**

Name of the Company

Piccadily Agro Industries Limited

Quarter ending on:

**March 2012**

Particulars	Clause of Listing Agreement	Compliance status (Yes/No/N.A.)	Remarks
1	2	3	
I. Boards of Directors	49 I	Y	
(A) Composition of Board	49 (IA)	Y	
(B) Non-executive Directors' Compensation & disclosures	(IB)	Y	
(C) Independent Director	(IC)	Y	
(D) Board Procedure	9 (ID)	Y	
(E) Code of Conduct	9 (IE)	Y	
(F) Term of office of non-executive directors	49 (IF)	Y	
II. Audit Committee	9 (II)	Y	
(A) Qualified & Independent Audit Committee	9 (II A)	Y	
(B) Meeting of Audit Committee	9 (II B)	Y	
(C) Powers of Audit Committee	9 (II C)	Y	
(D) Role of Audit Committee	II (D)	Y	
(E) Review of Information by Audit Committee	49 (IIE)	Y	
III. Audit Reports and Audit Qualifications	49 (III)	NIL	
IV. Whistle Blower Policy	49 (IV)	-	
V. Subsidiary Companies	49 (V)	-	
VI. Disclosures of contingent liabilities	49 (VI)	Y	
VII. Disclosures	49 (VII)	Y	
(A) Basis of related party transactions	(IIA)	Y	
(B) Board Disclosures	(VII B)	Y	
(C) Proceeds from Initial Public offerings	49 (VII C)	-	
(D) Remuneration of Directors	49 (VII D)	Y	
(E) Management	(VII E)	Y	
(F) Shareholders	49 (VII F)	Y	
VIII. CEO/CFO Certification	49 (VIII)	-	
IX. Report on Corporate Governance	49 (IX)	Y	
X. Compliance	49 (X)	Y	