

A(1) (a) STATEMENT SHOWING SHAREHOLDING PATTERN
 Name of the Company : PICCADILLY AGRO INDUSTRIES LIMITED
 Scrip Code : 530305

DATE : 30/06/2013
 Quarter Ended : JUNE 13

| Category Code | Category of shareholder | Number of Shareholders | Total Number of Shares | Number of shares held in dematerialized form | Total Shareholding as a percentage of total no. of shares % of A+B | % of A+B+C | Shares pledged or otherwise encumbered % ->Tot. |
|---------------|-------------------------|------------------------|------------------------|--|--|------------|---|
|---------------|-------------------------|------------------------|------------------------|--|--|------------|---|

| (A) Shareholding of Promoter and Promoter Group | | | | | | | |
|---|--|---|----------|----------|-------|-------|--------|
| (1) Indian | | | | | | | |
| (a) | Individuals / Hindu Undivided Family | 3 | 5394523 | 5394523 | 22.87 | 22.87 | 0 0.00 |
| (b) | Central Government / State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 0.00 |
| (c) | Bodies Corporate | 3 | 11327995 | 11327995 | 48.03 | 48.03 | 0 0.00 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 0.00 |
| (e) | Others | | | | | | |
| Sub-Total (A) (1) | | 6 | 16722518 | 16722518 | 70.90 | 70.90 | 0 0.00 |

| (2) Foreign | | | | | | | |
|--|--|---|----------|----------|-------|-------|--------|
| (a) | Individuals (NRIs / Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 0.00 |
| (d) | Others | | | | | | |
| Sub-Total (A) (2) | | 0 | 0 | 0 | 0.00 | 0.00 | 0 0.00 |
| Total Shareholding of Prom. & Prom. Grp. | | 6 | 16722518 | 16722518 | 70.90 | 70.90 | 0 0.00 |
| (A) = (A) (1) + (A) (2) | | | | | | | |

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(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN
 Name of the Company : PICCADILLY AGRO INDUSTRIES LIMITED
 Scrip Code : 530305

DATE : 30/06/2013
 Quarter Ended : JUNE 13

| Category | Code | Category of shareholder | Number of Shareholders | Total Number of Shares | Number of shares held in dematerialized form | Total Shareholding as a percentage of total no. of shares of A+B % of A+B+C | Shares pledged or otherwise encumbered %->Tot. Shares %->Tot. |
|----------|------|-------------------------|------------------------|------------------------|--|---|---|
|----------|------|-------------------------|------------------------|------------------------|--|---|---|

(B) Public Shareholding

| | | | | | | | | | |
|--|--|--|----------|----------|----------|-------------|-------------|-----------|-----------|
| (1) Institutions | | | 0 | 0 | 0 | 0.00 | 0.00 | NA | NA |
| (a) Mutual Funds/ UTI | | | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (b) Financial Institutions / Banks | | | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c) Central Government / State Government(s) | | | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) Venture Capital Funds | | | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) Insurance Companies | | | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (f) Foreign Institutional Investors | | | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (g) Foreign Venture Capital Investors | | | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h) Others | | | 0 | 0 | 0 | 0.00 | 0.00 | NA | NA |
| Sub-Total (B) (1) | | | 0 | 0 | 0 | 0.00 | 0.00 | NA | NA |

(2) Non-Institutions

| | | | | | | | | | |
|--|--|--|--------------|-----------------|-----------------|---------------|---------------|-------------|--------------|
| (a) Bodies Corporate | | | 125 | 738110 | 702210 | 3.13 | 3.13 | | |
| (b) (1) Indiv. hldg. nom. shr. cap.<=Rs. 1 Lakh | | | 10323 | 4439755 | 2054785 | 18.82 | 18.82 | | |
| (11) Indiv. hldg. nom. shr. cap.> Rs. 1 Lakh | | | 47 | 1264645 | 1224245 | 5.36 | 5.36 | | |
| (c) Others | | | 99 | 268075 | 210475 | 1.14 | 1.14 | | |
| (1) Non Resident Indians | | | 9 | 3180 | 3180 | 0.02 | 0.02 | | |
| (2) Clearing Members | | | 84 | 148537 | 148537 | 0.63 | 0.63 | | |
| (3) Hindu Undivided Families | | | | | | | | | |
| Sub-Total (B) (2) | | | 10687 | 6862302 | 4343432 | 29.10 | 29.10 | NA | NA |
| Total Public Shareholding | | | 10687 | 6862302 | 4343432 | 29.10 | 29.10 | NA | NA |
| (B) = (B) (1)+(B) (2) | | | 10693 | 23584820 | 21065950 | 100.00 | 100.00 | 0.00 | NA |
| TOTAL (A)+(B) | | | 0 | 0 | 0 | 0 | 0 | 0.00 | NA |
| (C) Shares held by Custodians and against which Depository Receipts have been issued | | | 0 | 0 | 0 | 0 | 0 | 0.00 | NA |
| (1) Promoter and Promoter Group | | | 0 | 0 | 0 | 0 | 0 | 0.00 | NA |
| (2) Public | | | 10693 | 23584820 | 21065950 | 100.00 | 100.00 | 0 | 0.000 |
| GRAND TOTAL (A) + (B) + (C) | | | 10693 | 23584820 | 21065950 | 100.00 | 100.00 | 0 | 0.000 |

(B)

Notes

3

Category : Promoter & Promoter Group / Indian / Individuals/HUF

| Srl.No | Folio Name/Address | DP-Id | NSDL Client-Id | DP-Id | CDSL Client-Id | Physical Hldg | Nsdl Hldg | Cdsl Hldg | Total Hldg | % of Tot. Equity | Pledged Shares |
|---------------|---------------------------------|-------|----------------|-------|------------------|---------------|-----------|-----------|------------|------------------|----------------|
| 1 | 0000019 SIDHARTHA VASHISHTA | | | 47900 | 1204790000049071 | | | 5184523 | 5184523 | 21.98 | |
| 2 | 0000020 PRACHI SETTY | | | 47900 | 1204790000071914 | | | 50000 | 50000 | 0.21 | |
| 3 | 0000025 VENOD KUMAR AND SONS | | | 47900 | 1204790000071855 | | | 160000 | 160000 | 0.68 | |
| *** Total *** | | | | | | | | | | 22.87 | |

(3)

APICCADILLY AGRO INDUSTRIES LIMITED

SCHEDULE 35 ANNEXURE

DATE: 30/06/2013

PAGE: 1

Category : Promoter & Promoter Group / Indian / Bodies Corporate.

| Srl.No | Folio | DP-Id | NSDL | Client-Id | DP-Id | CDSL | Client-Id | Physical Hldg | Nedl Hldg | Cds1 Hldg | Total Hldg | % of Tot. Equity | Pledged Shares |
|---------------|---|-------|------|-----------|-------|-------------------|-----------|---------------|-----------|-----------|------------|------------------|----------------|
| 1 | 0000015 | | | | 47900 | 12047900000071929 | | | | 1 | 1 | 0.00000 | |
| | PICCADILLY SUGAR AND ALLIED INDUSTRIES LTD. | | | | | | | | | | | | |
| 2 | 0000016 | | | | | | | | 7891173 | | 7891173 | 33.45 | |
| | SOON -N-SURE HOLDINGS LTD | | | | | | | | | | | | |
| 3 | 0000017 | | | | | | | | 3436821 | | 3436821 | 14.57 | |
| | PICCADILLY HOTELS PRIVATE LIMITED | | | | | | | | | | | | |
| *** Total *** | | | | | | | | | | | 11327995 | 48.03 | |

(3)

PICCADILLY AGRO IND.LTD.(530305)

(D)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|------------------|--|
| 1 | NIL | NIL | 0.00 |
| 2 | | | 0.00 |
| 3 | | | 0.00 |
| 4 | | | 0.00 |
| 5 | | | 0.00 |
| 6 | | | 0.00 |
| 7 | | | 0.00 |
| 8 | | | 0.00 |
| 9 | | | 0.00 |
| 10 | | | 0.00 |
| TOTAL | | 0 | 0.00 |

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PICCADILLY AGRO IND.LTD.(530305)

(D)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|------------------|----------|--|
| | | | | |
| 1 | NIL | | NIL | 0.00 |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | | | | 0.00 |
| 6 | | | | 0.00 |
| 7 | | | | 0.00 |
| 8 | | | | 0.00 |
| 9 | | | | 0.00 |
| 10 | | | | 0.00 |
| TOTAL | | | 0 | 0.00 |

(3)

PICCADILY AGRO IND.LTD.(530305)
 (I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|----------------------------|--|
| 1 | NIL | NIL | 0.00 |
| 2 | | | 0.00 |
| 3 | | | 0.00 |
| 4 | | | 0.00 |
| 5 | | | 0.00 |
| 6 | | | 0.00 |
| 7 | | | 0.00 |
| 8 | | | 0.00 |
| 9 | | | 0.00 |
| | TOTAL | 0 | 0.00 |

3

PICCADILLY AGRO IND.LTD.(530305)

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| 1 | NIL | | | 0.00 |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | | | | 0.00 |
| 6 | | | | 0.00 |
| 7 | | | | 0.00 |
| 8 | | | | 0.00 |
| 9 | | | | 0.00 |
| | TOTAL | | | 0.00 |

(3)

PICCADILLY AGRO IND.LTD.(530305)

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|--|---------------------------------|---|--|
| 1 | NIL | | | 0.00 |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | | | | 0.00 |
| 6 | | | | 0.00 |
| 7 | | | | 0.00 |
| 8 | | | | 0.00 |
| 9 | | | | 0.00 |
| | | | | 0.00 |
| | | | | 0.00 |
| TOTAL | | 0 | 0 | 0.00 |

(3)

The Board of Directors
Piccadily Agro Industries Limited
Umri Indri Road, Tehsil Indri,
District Karnal, Haryana

Subject RECONCILIATION OF SHARE CAPITAL AUDIT

1. Quarter Ended :

30th June, 2013

2. ISIN NO:

INE546C01010

3. Face Value :

Rs. 10/- Each

4. Name of the Company :

Piccadily Agro Industries Limited

5. Registered Office Address :

Umri Indri Road, Tehsil Indri,
District Karnal, Haryana

6. Correspondence Address :

Chandigarh Technology Park,
DLF Building, Plot No. 2,
Tower D, 3rd Floor,
Chandigarh-160101

7. Telephone & FaxNos. :

Tel.: 0172-4660994, 4660995
Fax : 0172-4660995

8. Email Address :

piccadilygroup34@rediffmail.com

9. Name of Stock Exchanges Where Company's Securities are Listed :

STOCK EXCHANGE, MUMBAI

10. Issued Capital :

| No of Shares | % of Total Issued Capital |
|--------------|---------------------------|
| 23584820 | 100% |



11. Listed Capital (Exchange-Wise)
(as per company record)

| | |
|-----------------------|----------|
| STOCK EXCHANGE MUMBAI | 23584820 |
|-----------------------|----------|

12. Held in dematerialized form in CDSL

| | |
|---------|--------|
| 6664356 | 28.26% |
|---------|--------|

13. Held in dematerialized form in NSDL

| | |
|----------|--------|
| 14401594 | 61.06% |
|----------|--------|

14. Physical

| | |
|---------|--------|
| 2518870 | 10.68% |
|---------|--------|

15. Total No. of Shares (12+13+14)

| |
|----------|
| 23584820 |
|----------|

16. Reasons for difference if any, between
(10&11) (10&15) (11&15)

| |
|-----|
| NIL |
|-----|

17. Certifying the details of changes in share capital during the quarter under consideration as per below :

NIL

| Particulars | No. of Shares | Applied/Not Applied for Listing | Listed on Stock Exchanges (specify name) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. Approval Pending for SE (specify name) |
|-------------|---------------|---------------------------------|--|---------------------------|---------------------------|---|
| | | | | | | |

*** Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, apital Reduction, Forfeiture Any other (to specify)

18. Register of Members is updated (Yes/No) :
if not, updated upto which date

| |
|-----|
| YES |
|-----|

19. Reference of previous quarter with regards
to excess dematerialized shares if any:

| |
|----|
| NO |
|----|

20. Has the Company resolved the matter
mentioned in point no. 19 above in the
quarter? If not reason why?

| |
|------|
| N.A. |
|------|

21. Mentioned the total no of requests, if any, confirmed after 21 days and total no. of requests pending beyond 21 days with the reason for delay: **Not Any**

| Total no. of Demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | - | | |
| Pending for more than 21 days | - | | |



22. Name, telephone & fax no. of
Compliance Officer of the Company

MS. BHAWANA GUPTA

TEL.: 0172-4660994,4660995
FAX : 0172-4660995

23. Name, Address, Telephone, Fax No
& Registration No.of Auditor

MS. PARUL ARORA

SCO 64-65, Sec-17A, Chandigarh.

Tel - 0172-2701906

C.P.No. 6902

24. Appointment of common agency
for share registry work (if yes
- Name & Address)

Abhipra Capital Ltd.
Ground Floor, Abhipra Complex
Dilkhush Industrial Area,
A-387, G T Karnal Road,
Azadpur, New Delhi.

25. Any other details that the Auditor may like to provide (e.g. BIFR company, delisting from SE
company changed its name etc.)

NIL

Place : Chandigarh
Date : 12/07/2013

(Parul Arora)
CP No. : 6902



Format of Quarterly Compliance Report on Corporate Governance under Clause 49 of the Listing Agreement

Name of the Company: **PICCADILY AGRO INDUSTRIES LIMITED (530305)**
 Quarter ending on: **JUNE 2013**

| Particulars | Clause of Listing Agreement | Compliance Status Yes/No | Remarks |
|--|-----------------------------|--------------------------|---------|
| I Board of Directors | 49 I | Y | |
| (A) Composition of Board | 49(IA) | Y | |
| (B) Non-executive Directors' Compensation & Disclosures | 49 (IB) | Y | |
| (C) Other Provisions as to Board and Committees | 49 (IC) | Y | |
| D) Code of Conduct | (49 (ID) | Y | |
| II. Audit Committee | 49 (II) | Y | |
| (A) Qualified & Independent Audit Committee | 49 (IIA) | Y | |
| (B) Meeting of Audit Committee | 49 (IIB) | Y | |
| (C) Powers of Audit Committee | 49 (IIC) | Y | |
| (D) Role of Audit Committee | 49 II(D) | Y | |
| (E) Review of Information by Audit Committee | 49 (IIE) | Y | |
| III. Subsidiary Companies | 49 (III) | N.A | |
| IV. Disclosures | 49 (IV) | Y | |
| (A) Basis of Related Party Transactions | 49 (IV A) | N.A | |
| (B) Disclosure of Accounting Treatment | 49 (IV B) | Y | |
| (C) Board Disclosures | 49 (IV C) | N.A | |
| (D) Proceeds from Public Issues, Rights Issues, Preferential Issues etc. | 49 (IV D) | N.A | |
| (E) Remuneration of Directors | 49 (IV E) | Y | |
| (F) Management | 49 (IV F) | Y | |
| (G) Shareholders | 49 (IV G) | Y | |
| V. CEO/CFO Certification | 49 (V) | - | |
| VI. Report on Corporate Governance | 49 (VI) | Y | |
| VII. Compliance | 49 (VII) | Y | |

Format of Quarterly Compliance Report on Corporate Governance under Clause 49 of the Listing Agreement

Name of the Company: **PICCADILY AGRO INDUSTRIES LIMITED (530305)**
 Quarter ending on: **JUNE 2013**

| Particulars | Clause of Listing Agreement | Compliance Status Yes/No | Remarks |
|--|-----------------------------|--------------------------|---------|
| I Board of Directors | 49 I | Y | |
| (A) Composition of Board | 49(IA) | Y | |
| (B) Non-executive Directors' Compensation & Disclosures | 49 (IB) | Y | |
| (C) Other Provisions as to Board and Committees | 49 (IC) | Y | |
| D) Code of Conduct | (49 (ID) | Y | |
| II. Audit Committee | 49 (II) | Y | |
| (A) Qualified & Independent Audit Committee | 49 (IIA) | Y | |
| (B) Meeting of Audit Committee | 49 (IIB) | Y | |
| (C) Powers of Audit Committee | 49 (IIC) | Y | |
| (D) Role of Audit Committee | 49 II(D) | Y | |
| (E) Review of Information by Audit Committee | 49 (IIE) | Y | |
| III. Subsidiary Companies | 49 (III) | N.A | |
| IV. Disclosures | 49 (IV) | Y | |
| (A) Basis of Related Party Transactions | 49 (IV A) | N.A | |
| (B) Disclosure of Accounting Treatment | 49 (IV B) | Y | |
| (C) Board Disclosures | 49 (IV C) | N.A | |
| (D) Proceeds from Public Issues, Rights Issues, Preferential Issues etc. | 49 (IV D) | N.A | |
| (E) Remuneration of Directors | 49 (IV E) | Y | |
| (F) Management | 49 (IV F) | Y | |
| (G) Shareholders | 49 (IV G) | Y | |
| V. CEO/CFO Certification | 49 (V) | - | |
| VI. Report on Corporate Governance | 49 (VI) | Y | |
| VII. Compliance | 49 (VII) | Y | |