

(1) (a) STATEMENT SHOWING SHAREHOLDING PATTERN
 Name of the Company : PICCADILLY AGRO INDUSTRIES LIMITED
 Scrip Code : 530305

DATE : 30/09/2012
 Quarter Ended : SEPT12

Category Code Category of shareholder Number of Shareholders Total Number of Shares Number of shares held in dematerialized form Total Shareholding as a percentage of total no. of Shares of A+B % of A+B+C Shares pledged or otherwise encumbered Shares \$->Tot

(A) Shareholding of Promoter and Promoter Group

(1) Indian

(a) Individuals / Hindu Undivided Family	3	5394523	5394523	22.87	22.87	0	0.00
(b) Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(c) Bodies Corporate	3	11327995	11327995	48.03	48.03	0	0.00
(d) Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e) Others							
Sub-Total (A) (1)	6	16722518	16722518	70.90	70.90	0	0.00

(2) Foreign

(a) Individuals (NRIs / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b) Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c) Institutions	0	0	0	0.00	0.00	0	0.00
(d) Others							
Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00

Total Shareholding of Prom. & Prom. Grp.
 (A)=(A) (1)+(A) (2)

6	16722518	16722518	70.90	70.90	0	0.00
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(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN
 Name of the Company : PICCADILLY AGRO INDUSTRIES LIMITED
 Scrip Code : 530305

DATE : 30/09/2012
 Quarter Ended : SEPT12

Category Code	Category of shareholder	Number of Shareholders	Total Number of Shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total no. of shares of A+B+C	Shares pledged or otherwise encumbered Shares %->Tot
(B) Public Shareholding						
(1) Institutions						
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Others	0	0	0	0.00	0.00
Sub-Total (B) (1)		0	0	0	0.00	0.00
(2) Non-institutions						
(a)	Bodies Corporate	146	704622	668522	2.98	2.98
(b)(i)	Indiv. hldg. nom. shr. cap.<=Rs. 1 Lakh	10576	4632565	2206695	19.65	19.65
(b)(ii)	Indiv. hldg. nom. shr. cap.> Rs. 1 Lakh	43	1084828	1044428	4.60	4.60
(c)	Others	107	280795	221595	1.19	1.19
(1)	Non Resident Indians	19	10293	10293	0.04	0.04
(2)	Clearing Members	86	149199	149199	0.64	0.64
(3)	Hindu Undivided Families					
Sub-Total (B) (2)		10977	6862302	4300732	29.10	29.10
Total Public Shareholding (B) = (B) (1)+(B) (2)		10977	6862302	4300732	29.10	29.10
TOTAL (A)+(B)		10983	23584820	21023250	100.00	100.00
(C) Shares held by Custodians and against which Depository Receipts have been issued						
(1) Promoter and Promoter Group						
		0	0	0	0	0.00
(2) Public						
		0	0	0	0	0.00
GRAND TOTAL (A)+(B)+(C)		10983	23584820	21023250	100.00	100.00

Handwritten signature or initials.

Sr.No	Notes
1	NIL
2	
3	
4	
5	
6	
7	
8	
9	

PICCADILLY AGRO INDUSTRIES LIMITED

SCHEDULE 35 ANNEXURE /

DATE: 30/09/2012

Category : Promoter & Promoter Group / Indian / Individuals/HUF

Sl.No	Folio	NSDL	CDSL	Physical	Nsdl	Cdsl	Total	% of Tot.	Pledged	
Name/Address	DP-Id	Client-Id	DP-Id	Client-Id	Hldg	Hldg	Hldg	Equity	Shares	
1	0000019									
SIDHARTHA VASHISHTA										
			47900	12047900000049071		5184523	5184523	21.98		
2	0000020									
PRACHI SETTY										
			47900	12047900000071914		50000	50000	0.21		
3	0000025									
VENOD KUMAR AND SONS										
			47900	12047900000071855		160000	160000	0.68		

*** Total ***

5394523 22.87

PICCADILLY AGRO INDUSTRIES LIMITED

SCHEDULE 35 ANNEXURE ✓

DATE: 30/09/2012

Category : Promoter & Promoter Group / Indian / Bodies Corporate

Srl.No	Folio	Name/Address	DP-Id	Client-Id	DP-Id	Client-Id	Physical Hldg	Nsdl Hldg	Cdsl Hldg	Total Hldg	% of Tot. Equity	Pledged Shares
1	0000015	PICCADILLY SUGAR AND ALLIED INDUSTRIES LTD.			47900	1204790000071929			1	1	0.00	
2	0000016	SOON -N-SURE HOLDINGS LTD	IN301063	10062277				7891173		7891173	33.45	
3	0000017	PICCADILLY HOTELS PRIVATE LIMITED	IN301063	10063436				3436821		3436821	14.57	

*** Total ***

11327995 48.03

(D)(c) **PICCADILY SUGAR & ALLIED IND. LTD.**

Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above)
1			
2	NIL	0	0.00
3			
4			
5			
6			
7			
8			
9			
10			
TOTAL		0	0.00

(D)(g) PICCADILY SUGAR & ALLIED IND. LTD.

Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
1			
2	NH.	0	0.00
3			
4			
5			
6			
7			
8			
9			
10			
TOTAL		0	0.00

(D)(d) Statement showing details of locked-in shares

Sl. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
1			
2			
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
TOTAL		0	0.00

Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	(H)(a)		Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
			Number of shares underlying outstanding DRs		
1	NIL				0.00
2					0.00
3					0.00
4					0.00
5					0.00
6					0.00
7					0.00
8					0.00
9					0.00
TOTAL		0	0		0.00

(1)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)
1	NIL			0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL			0	0.00

Quarterly Report on Corporate Governance

Name of the Company **Piccadily Agro Industries Limited**

Quarter ending on: **SEPTEMBER- 2012**

Particulars	Clause of Listing Agreement	Compliance status (Yes/No/N.A.)	Remarks
1	2	3	
I. Boards of Directors			
(A) Composition of Board	49 I	Y	
(B) Non-executive Directors' Compensation & disclosures	49 (IA) (IB)	Y	
(C) Independent Director	(IC)	Y	
(D) Board Procedure	9 (ID)	Y	
(E) Code of Conduct	9 (IE)	Y	
(F) Term of office of non-executive directors	49 (IF)	Y	
I. Audit Committee			
A) Qualified & Independent Audit Committee	9 (II) 9 (II A)	Y	
B) Meeting of Audit Committee	9 (II B)	Y	
C) Powers of Audit Committee	9 (II C)	Y	
D) Role of Audit Committee	II (D)	Y	
E) Review of Information by Audit Committee	49 (IIE)	Y	
I. Audit Reports and Audit Qualifications	49 (III)	NIL	
I. Whistle Blower Policy	49 (IV)	-	
- Subsidiary Companies	49 (V)	-	
I. Disclosures of contingent liabilities	49 (VI)	Y	
I. Disclosures	49 (VII)	Y	
) Basis of related party transactions	(IIA)	Y	
) and Disclosures	(VII B)	Y	
) Proceeds from Initial Public offerings	49 (VII C)	-	
) Remuneration of Directors	49 (VII D)	Y	
) Management	(VII E)	Y	
) Shareholders	49 (VII F)	Y	
I. CEO/CFO Certification	49 (VIII)	-	
Report on Corporate Governance	49 (IX)	Y	
Compliance	49 (X)	Y	

PARUL ARORA
L.L.B, A.C.S

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Chandigarh - 160 017.
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Mobile : 9815976604
E-mail : parularoracs@gmail.com

CERTIFICATE

We have examined all the relevant records, books, registers and papers of **Piccadily Agro Industries Limited** kept at the Registered Office at Vill. Bhadson, Umri-Indri Road, Tehsil Indri, Distt. Karnal, Haryana produced before us for the purpose of issuing certificate under sub clause (c) of Clause 47 of the Listing Agreement of the company with the Stock Exchanges and based on our such examination as well as information & explanation furnished to us which to the best of our knowledge and belief were necessary for the purpose of our verification.

We hereby certify that in our opinion & according to best of our information & belief, the company has in relation to the half year ended on 30th September 2012 transferred all share certificates within the period stipulated under the listing agreement from the date of lodgment for transfer and thereafter dispatched to the concerned shareholders.

Place: Chandigarh

Dated:13/10/2012



Parul Arora

C.P. No. 6902

**The Board of Directors
Piccadily Agro Industries Limited
Umri Indri Road, Tehsil Indri,
District Karnal, Haryana**

Subject RECONCILIATION OF SHARE CAPITAL AUDIT

1. Quarter Ended :

30th September, 2012

2. ISIN NO:

INE546C01010

3. Face Value :

Rs. 10/- Each

4. Name of the Company :

Piccadily Agro Industries Limited

5. Registered Office Address :

Umri Indri Road, Tehsil Indri,
District Karnal, Haryana

6. Correspondence Address :

Chandigarh Technology Park,
DLF Building, Plot No. 2,
Tower D, 3rd Floor,
Chandigarh-160101

7. Telephone & FaxNos. :

Tel.: 0172-4660994, 4660995
Fax : 0172-4660995

8. Email Address :

piccadilygroup34@rediffmail.com

9. Name of Stock Exchanges Where Company's Securities are Listed :

STOCK EXCHANGE, MUMBAI

10. Issued Capital :

No of Shares	% of Total Issued Capital
23584820	100%



11. Listed Capital (Exchange-Wise)
(as per company record)

STOCK EXCHANGE MUMBAI	23584820
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12. Held in dematerialized form in CDSL

6648887	28.19%
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13. Held in dematerialized form in NSDL

14374363	60.95%
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14. Physical

2561570	10.86%
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15. Total No. of Shares (12+13+14)

23584820

16. Reasons for difference if any, between
(10&11) (10&15) (11&15)

NIL

17. Certifying the details of changes in share capital during the quarter under consideration as per below :

NIL

Particulars	No. of Shares	Applied/Not Applied for Listing	Listed on Stock Exchanges (specify name)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Approval Pending for SE (specify name)

*** Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, apital Reduction, Forfeiture Any other (to specify)

18. Register of Members is updated (Yes/No) :
if not, updated upto which date

YES

19. Reference of previous quarter with regards
to excess dematerialized shares if any:

NO

20. Has the Company resolved the matter
mentioned in point no. 19 above in the
quarter? If not reason why?

N.A.

21. Mentioned the total no of requests, if any, confirmed after 21 days and total no. of requests pending beyond 21 days with the reason for delay: **Not Any**

Total no. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	-		
Pending for more than 21 days	-		



